

Believe. Belong.  
**BE BOLD.**

A CAMPAIGN FOR HILL-MURRAY



## ESTATE GIFT LETTER OF INTENT

I/We desire to provide for the future well-being of Hill-Murray through a provision in my/our estate plan. It is my/our understanding that this information is provided to help the foundation and school in projecting future support; it is not considered a binding legal obligation, and that any bequest may be changed without further notice. For reference: Hill-Murray Foundation EIN 04-3819103.

### PERSONAL INFORMATION

NAME(S) \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE \_\_\_\_\_ EMAIL \_\_\_\_\_

CLASS YEAR(S) \_\_\_\_\_

If needed, here is an additional contact, such as a financial or legal advisor:

NAME \_\_\_\_\_ PHONE \_\_\_\_\_ EMAIL \_\_\_\_\_

### GIFT DETAILS

PLEASE CHECK ALL THAT APPLY

- I/We plan to include Hill-Murray as a CHARITABLE BENEFICIARY IN MY WILL/OUR WILLS OR MY/OUR REVOCABLE LIVING TRUST.
- I/We plan to name Hill-Murray as a BENEFICIARY OF A RETIREMENT PLAN.
- I/We plan to name Hill-Murray as a BENEFICIARY OF A LIFE INSURANCE POLICY.
- I/We plan to name Hill-Murray as an INCOME BENEFICIARY OF A CHARITABLE LEAD TRUST.
- I/We plan to name Hill-Murray as a REMAINDER BENEFICIARY OF A CHARITABLE REMAINDER TRUST.
- I/We plan to include Hill-Murray as a BENEFICIARY IN A MANNER NOT DESCRIBED ABOVE: \_\_\_\_\_

I/WE WISH TO INFORM HILL-MURRAY THAT THE CURRENT VALUE OF MY/OUR FUTURE GIFT IS \$ \_\_\_\_\_

*If your gift is a percentage of your estate, please indicate the approximate value.*

### GIFT DESIGNATION & RECOGNITION

Please contact the Advancement team to discuss any special requests for your legacy gift's designation.

- YES, currently, the school may publish my/our name(s) in your list of Legacy Society members.
- Please publish my/our name(s) AFTER THE GIFT IS REALIZED.

PLEASE LIST MY/OUR NAME(S) AS \_\_\_\_\_

- NO, please keep my/our name(s) anonymous.

DONOR(S) SIGNATURE(S) \_\_\_\_\_ DATE \_\_\_\_\_